



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shimao Group Holdings Limited (incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 November 2025

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00813	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	25,000,000,000	HKD	0.1	HKD	2,500,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	25,000,000,000	HKD	0.1	HKD	2,500,000,000	

Total authorised/registered share capital at the end of the month: HKD 2,500,000,000

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00813	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		8,031,765,012	0	8,031,765,012		
Increase / decrease (-)		570,575,077				
Balance at close of the month		8,602,340,089	0	8,602,340,089		

**III. Details of Movements in Issued Shares and/or Treasury Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	00813	Description					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). Zero Coupon Mandatory Convertible Bonds due 2026 issued on 21 July 2025	USD	1,751,125,831	Converted	-437,781,459	1,313,344,372	570,575,077	0
Type of the Convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on the Exchange) (Note 1)							
Subscription/Conversion price	HKD	6					
General Meeting approval date (if applicable)	15 January 2025						

Increase in issued shares (excluding treasury shares): 570,575,077 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

**Remarks:**

Reference is made to the circular of Shimao Group Holdings Limited (the "Company") dated 30 December 2024 (the "Circular") and the announcement of the Company dated 21 July 2025 (the "Announcement"). Unless otherwise specified, terms used below shall have the same meanings as defined in the Circular.

As set out in the Circular and the Announcement, the Conversion Price (based on the agreed exchange rate of US\$1=HK\$7.82) for the conversion of both MCB and Controlling Shareholder MCB is initially HK\$6.00 per Share (subject to adjustments).

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	570,575,077	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**    Not applicable

Submitted by:    Lam Yee Mei, Katherine

---

Title:    Company Secretary

---

(Director, Secretary or other Duly Authorised Officer)



## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.